

1 **KELLER BENVENUTTI KIM LLP**
2 JANE KIM (Cal. Bar No. 298192)
(jkim@kbkllp.com)
3 JEREMY V. RICHARDS (Cal. Bar No. 102300)
(jrichards@kbkllp.com)
4 425 Market Street, 26th Floor
5 San Francisco, California 94105
Telephone: (415) 496-6723
Facsimile: (650) 636-9251

6 *Attorneys for Debtors and
7 Debtors in Possession*

8 **UNITED STATES BANKRUPTCY COURT**
9 **NORTHERN DISTRICT OF CALIFORNIA**
10 **SAN FRANCISCO DIVISION**

11 In re:

12 TRINITAS ADVANTAGED
13 AGRICULTURE PARTNERS IV, LP *et al.*,¹

14 Debtors.

15 Case No. 24-50211 (DM) (Lead Case)

16 Chapter 11

17 (Jointly Administered)

18 **NOTICE OF FILING OF REVISED
19 AUCTION-RELATED DATES UNDER
20 BID PROCEDURES ORDER**

21 Date: June 14, 2024

22 Time: 10:00 a.m. (Pacific Time)

23 Place: Tele/Videoconference Appearances
24 Only, United States Bankruptcy Court,
25 Courtroom 17, 16th Floor,
26 San Francisco, CA 94102

27 ¹ The last four digits of Trinitas Advantaged Agriculture Partners IV, LP's tax identification
28 number are 3730. Due to the large number of debtor entities in these Chapter 11 Cases, a complete
list of the Debtors and the last four digits of their federal tax identification numbers is not provided
herein. A complete list of such information may be obtained on the website of the Debtors' claims
and noticing agent at <https://www.donlinrecano.com/trinitas>. The Debtors' service address is 2055
Woodside Road, Suite 195, Redwood City, CA 94061.

1 **TO THE UNITED STATES BANKRUTPCY COURT, THE OFFICE OF THE UNITED
2 STATES TRUSTEE, ALL QUALIFIED BIDDERS WHO TIMELY SUBMITTED BIDS,
3 AND OTHER PARTIES IN INTEREST:**

4 **PLEASE TAKE NOTICE** that on February 19, 2024 (the “Petition Date”),
5 Trinitas Advantaged Agriculture Partners IV, LP; Trinitas Farming, LLC; Dixon East LLC; Turf
6 Ranch LLC; Rasmussen LLC; Johl LLC; Chiala LLC; Hall Ranch LLC; Dinuba Ranch, LLC;
7 Porterville LLC; Tule River Ranch, LLC; Jeffrey Ranch, LLC; Toor Ranch, LLC; Lamb Ranch,
8 LLC; Fry Road, LLC; Adobe Ranch, LLC; Marcucci Ranch, LLC; Ratto Ranch, LLC; and Phelps
9 Ranch, LLC (collectively, the “Debtors”), as debtors and debtors in possession in the
10 above-captioned chapter 11 cases (the “Chapter 11 Cases”), each filed a voluntary petition for
11 relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the
12 United States Bankruptcy Court for the Northern District of California (the “Bankruptcy Court”).

13 **PLEASE TAKE FURTHER NOTICE** that, on April 29, 2024, the Court entered
14 the *Order (A) Authorizing and Approving Bid Procedures, (B) Approving Procedures Related to
15 the Assumption of Certain Executory Contracts and Unexpired Leases, (C) Approving the Notice
Procedures, (D) Authorizing Entry into One or More Stalking Horse Agreements, and (E) Setting
a Date for the Sale Hearing* (the “Bid Procedures Order”) [Dkt. No. 248].²

16 **PLEASE TAKE FURTHER NOTICE** that the Debtors, in consultation with
17 Rabo Ag and the Committee (each of whom have agreed to the revised dates and deadlines as set
18 forth herein), have modified certain dates and deadlines relating to the Auction that are set forth in
19 the Bid Procedures Order, as permitted under the Bid Procedures Order. The modified dates for
20 the Auction and related deadlines have been attached hereto as Exhibit A. Except as modified in
Exhibit A, all dates and other provisions in the Bid Procedures Order are unchanged.

21 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings in these
22 Chapter 11 Cases can be viewed and/or obtained by: (i) accessing the Court’s website at
<http://www.canb.uscourts.gov>, (ii) contacting the Office of the Clerk of the Court at 450 Golden
23 Gate Avenue., 5th Floor, San Francisco, California 94102, or (iii) from the Debtors’ notice and
claims agent, Donlin, Recano & Company, Inc. at the following web address:
<https://www.donlinrecano.com/trinitas>, or by calling the restructuring information center at
1 (800) 780-7386 (toll free) for U.S. and Canada-based parties or 1 (212) 771-1128 for
International parties, or by submitting an inquiry via e-mail to tfinfo@drc.equiniti.com.

24 Note that a PACER password is needed to access documents on the Court’s website.

25 Dated: May 21, 2024

KELLER BENVENUTTI KIM LLP

26 By: /s/ Jane Kim

27 Jane Kim

28 *Attorneys for Debtors and Debtors in
Possession*

29 _____
30 ² Capitalized terms used but not defined herein have the meanings ascribed to them in the Bid
31 Procedures Motion.